



2008-2009 VERIFICATION WORKSHEET

This office is required to verify the information that you reported on your application for Financial Aid. Please read carefully, print clearly, completing all sections of this form. IF ANY ITEM IS LEFT BLANK, THIS FORM MAY BE RETURNED TO YOU. When you have completed the form, return it along with the requested documents to the Financial Aid Office. We cannot continue processing your financial aid application until all requested information is received and completed.

Student's Last Name First MI Student ID Number (Required)

PART I - Household Information

List the people in your household, include: (If more than five family members, check here ___ and continue on a separate sheet of paper and attach.)

- yourself, and your spouse if you have one, and
• your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009.
• Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009. Also write in the name of the college for any household member who will be attending college at least half-time between July 1, 2008 through June 30, 2009, and will be enrolled in a degree, diploma, or certificate program.

Table with 4 columns: Full Name of Family Members in Household, Relationship to Student, Age, Name of College/University in 2008-2009. Row 1: SELF, Tri-County Technical College.

PART II - Taxed Income Information

Student's Tax Forms and Income Information

1. Check one box only. Tax returns include the 2007 IRS form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy from the Internal Revenue Service (Telephone: 1-800-829-1040).

NOTE: U.S. Electronic Filing Form 8453 is NOT acceptable.

___ Check if you are attaching a signed copy of your 2007 U.S. Income Tax Return. Unsigned tax forms will be returned.

___ Check here if you will not file and are not required to file a 2007 U.S. Income Tax Return.

2. List below employer(s) and wages from W-2 form or other earning statements if available if you did not file a 2007 U.S. Income Tax Return.

Table with 2 columns: Source(s) of Income, Amount. Includes lines for \$ and \$.

Spouse's Tax Forms and Income Information (If student is married)

1. Check one box only. Tax returns include the 2007 IRS form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy from the Internal Revenue Service (Telephone: 1-800-829-1040).

NOTE: U.S. Electronic Filing Form 8453 is NOT acceptable.

___ Check if you are attaching a signed copy of your spouse's 2007 U.S. Income Tax Return. Unsigned tax forms will be returned.

___ Check here if your spouse will not file and are not required to file a 2007 U.S. Income Tax Return.

2. List below your spouse's employer(s) and wages from W-2 form or other earning statements if available if they did not file a 2007 U.S. Income Tax Return.

Table with 2 columns: Source(s) of Income, Amount. Includes lines for \$ and \$.

PART III – Untaxed Income Information

Please list all untaxed income and benefits you and/or your spouse (if applicable) received in the calendar year 2007. **Please use zeros for those items that would be blank.** Please note unlike the FAFSA, these worksheets do not ask for any income that can be found on your tax return(s).

Student/Spouse	Worksheet A
\$	Earned income credit from IRS Form 1040 – line 66a; 1040A – line 40a; or 1040EA – line 8a.
\$	Additional child tax credit from IRS Form 1040 – line 68 or 1040A – line 41.
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.
\$	Social Security benefits received, for ALL members of the household that were not taxed (such as SSI). Report benefits paid to parents in Parents column, and benefits paid to student (or spouse) in the Student/Spouse column.
Worksheet B	
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to amounts reported on the W-2 form in boxes 12a through 12d, codes D, E, F, G, H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17.
\$	Child support <u>received</u> for all children. Do not include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.
\$	Foreign income exclusion from IRS Form 2555 – line 45 or 2555EZ – line 18.
\$	Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
\$	Untaxed portions of IRA distributions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
\$	Credit for federal tax on special fuels from IRS Form 4136 – line 20 (non farmers only)
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits.)
\$	Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.
\$	Any other untaxed income or benefits not reported elsewhere, such as worker's compensation, untaxed portions or railroad retirement benefits, Black Lung Benefits, disability, etc. Do not include benefits from flexible spending arrangements (cafeteria plans), combat pay, WIA educational benefits, etc.
\$	Money received or any money paid on your behalf, not reported elsewhere on this form.
Worksheet C	
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 49 or 1040A – line 31.
	Child support you or your parent(s) <u>paid</u> because of divorce/separation or a legal requirement. Do not include support for children listed on this form.
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$	Student grants and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.

PART IV – Student / Parent Certification and Signature(s)

I / We certify all information on this form is complete and correct. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student signature (required) _____ Date _____